



This month's President's Report provides a brief summary of the Energy Council's flagship Summit and Forum events held in Calgary on June 24 – 26, highlights from the June meeting of the Energy Council's Board of Directors, and news about the approval of the candidate for the 2014 Canadian Energy Person of the Year.

2014 Canadian Energy Summit and World Energy Council North America Region Energy Forum

Transformations Across the Energy Sector: Past Present and Future was the general theme for the combined 2014 Canadian Energy Summit (June 24 and June 25) and the World Energy Council North America Region Energy Forum (June 26).

Over 125 representatives from member and non-member organizations in Canada, the United States and Mexico attended the back-to-back events in Calgary, Alberta, Canada's energy capital.

Representatives from the governments of Canada, Alberta, British Columbia and Mexico, plus a presentation on energy transformation in the United States, set the stage for the technical and policy sessions which followed. The opening reception for the Summit featured a welcoming address by The Honourable Diana McQueen, Alberta's Minister of Energy. Ms. McQueen provided highlights on Alberta's Resource Management System for development of the oil sands, and the importance of gaining access to new markets for Alberta's oil and gas production.

The Summit program on June 25 was opened by Ms. Kelly Block, the Parliamentary Secretary to the Minister of Natural Resources Canada. The importance of market access and NRCan's responsible resource development policy were highlighted in Ms. Block's remarks.

The Honourable Rich Coleman, British Columbia's Deputy Premier and Minister of Natural Gas, described the implementation of the province's aggressive strategy to encourage and support the development of the emerging LNG industry.

Gabriel Heller Green, Assistant Secretary for Oil and Gas Councils and Committees, Energy Secretariat of Mexico, provided an update on Mexico's extensive reforms of the electricity sector and oil and gas sector.

2014 CANADIAN ENERGY SUMMIT

Energy Infrastructure Developments, Implications

Technological Changes in the Electricity Sector

Race for LNG Exports

Update on the Canadian Energy Strategy

WORLD ENERGY COUNCIL NORTH AMERICA REGION ENERGY FORUM

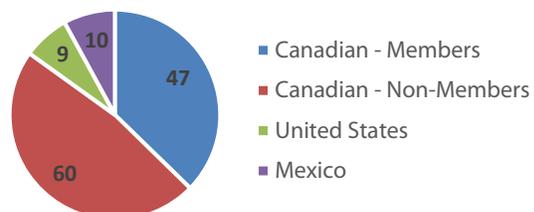
Transformations in the NA Energy Sector: Past, Present, Future

Electricity Market Revolution: Are We Ready?

Parallel Sessions: Oil & Gas, Electricity

Social Licence: How to Earn It, How to Keep It, How to Get It Back

2014 CANADIAN ENERGY SUMMIT WEC NORTH AMERICA REGION ENERGY FORUM



An overview of the latest energy developments in the United States was presented by Barry Worthington, Executive Director, United States Energy Association.

Three general sessions provided an overview of the evolving energy landscape: from the perspective of the World Energy Council, presented by Mme. Marie-José Nadeau, Chair, World Energy Council; a high-level summary of the transformations in the North American Energy Sector, past, present and future; and an insightful report on public attitudes regarding resource development projects by Greg Lyle, Innovative Research Group.

Eight moderated sessions delved into the transformations underway in the energy sector under four thematic tracks: Oil and Gas, Electricity, Energy Policy and Energy Overview, and Perspectives from Governments.

- Three sessions on oil and gas covered topics in recent developments in energy infrastructure, a recounting of the successful negotiation of an agreement with the aboriginal First Nations affected by a major hydropower project in Quebec, the opportunities and market situation for development of BC's LNG facilities and export markets, and perspectives on oil and gas developments in Canada, the United States and Mexico.
- Transformations involved in the electricity sector were covered under two main headings – technological transformations and changes in the electricity market in response to new technological developments.
- Two initiatives in the development of energy policy were discussed: an update on the creation of a Canadian energy strategy; and, the latest thinking on finding ways to earn public support for energy development projects, also known as securing social licence.
- Perspectives on energy transformations in Canada, the United States, and Mexico were offered during an "energy conversation" following the joint Summit and Forum dinner on June 25. Speakers included Serge Dupont, Deputy Minister, Natural Resources Canada, Gabriel Heller Green, Assistant Secretary for Oil and Gas Councils and Committees, Energy Secretariat of Mexico, and Barry Worthington, Executive Director, United States Energy Association.

The Energy Council's goal of fostering energy dialogue on important current issues related to the transformations underway in the energy sector in North America was successfully fulfilled during the Summit and Forum.

Full details on the program, moderators and speakers can be found at www.energy.ca. A report on the highlights from the Summit and Forum will be posted on this website.

We are very pleased to acknowledge the support provided by our sponsors:

- Champion Sponsor - Siemens Canada Limited;
- Associate Sponsors - AMEC and Decentralized Energy Canada; and,
- Supporting Sponsors - Bruce Power, the Canadian Association of Petroleum Producers, the Canadian Electricity Association, the Canadian Energy Pipeline Association, the Canadian Nuclear Association, Gowling Lafleur Henderson LLP, KPMG, and Ontario Power Authority.

Energy Council Board of Directors – Meeting Highlights

The **Energy Council Board of Directors** met in Calgary on June 24, chaired by Colin Anderson, Chair, Energy Council of Canada. Highlights of the Board meeting included:

- Approval of the update on activities and recommendations from the **Energy Policy Research Committee**, chaired by Andrew Stephens, regarding: the ongoing research program at the University of Waterloo; the progress report on the development of the Canadian Network on Energy Policy Research and Analysis (CNEPRA) led by the University of Calgary; and, the plans to proceed with further development of a new



Energy Council project involving the development of a comprehensive and integrated forecast of the future of Canada's energy industry based on common outlook, common metrics, and common key sustainability metrics.

- An update on the work of the **Membership Committee**, chaired by Wayne Chodzicki.
- A revised program of activities for 2014 and 2015, prepared by the **Program Committee** chaired by John Muir. The Program Committee will continue development of a new event for early 2015 designed to provide policy makers with an update on the latest developments in the Canadian energy sector. Energy supply, transportation/transmission, the use of energy commodities as industrial feedstocks, and energy end-use will be included in the program.

The next meeting of the Board of Directors is scheduled for September 23, 2014.

2014 Canadian Energy Person of the Year

The award recognizes and pays tribute to energy leaders in Canada for their remarkable achievements in the energy sector and in their community at large. The committee responsible for the selection of the candidate for the 2014 Canadian Person of the Year was very pleased to recommend to the Energy Council Board of Directors that Mr. Anthony Haines, President and CEO of Toronto Hydro and the current Chairman of the Canadian Electricity Association, be approved as this year's recipient.

Following approval by the Board on June 24 and the announcement July 7, planning is underway for the Canadian Energy Person of the Year award ceremony in **October/November in Toronto**. Details will follow for this high profile event in the Energy Council's annual calendar.

With best wishes for a pleasant summer season,

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