



Energy Council of Canada
Conseil canadien de l'énergie

2018 Canadian Energy Industry: Updates and Insights

OTTAWA | February 5, 2018

Westin Hotel, 11 Colonel By Drive
Governor General II & III

1:00 - 5:15 Updates and Insights & Reception 5:15 - 6:45

Program Outline

The annual *Canadian Energy Industry – Updates and Insights* event has proven to be very popular with the Ottawa energy community. Attendees hear from industry and government energy leaders providing their updates and insights on important aspects of energy in Canada. The audience is typically an equal mix of representations of the diplomatic community, energy industry associations and energy companies, and representatives of governments, think tanks and academics. Attendance in February 2017 was 150+ which included 50 people from the diplomatic community in Ottawa.

2018 Energy Industry: Updates and Insights - Energy Trade in North America is the theme selected for the 2018 event. Sessions will feature a combination of panel discussions and interviews, opening with remarks and a conversation between Kelly Craft, Ambassador of the United States to Canada, and David MacNaughton, Ambassador of Canada to the United States, moderated by our Chair, Colin Andersen.

There are many issues to cover under the broad theme of North American energy trade. Among the areas to be discussed by Canadian and US energy leaders are:

- The latest developments in the Canada – US energy relationship, cross-border infrastructure, the impacts of US policy developments on producers and energy service companies;
- The energy aspects of the re-negotiated NAFTA agreement, or implications for energy trade if the agreement is terminated;
- Industry's views on energy trade issues and opportunities;
- The patterns of continental energy trade in oil, gas and electricity, given the continuing integration of energy markets, greater digitalization, and addressing climate change through providing clean supply for the United States;
- Emerging issues from the bilateral and trilateral relationship, such as progress on the development of an energy strategy for North America; and,
- A look ahead to possible developments in 2018.

A reception from 5:15PM to 6:45PM will be an excellent opportunity for networking.

THANK YOU

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- 1:00 PM – 1:15 PM Registration, Networking
- 1:15 PM – 1:20 PM Welcome, Opening Remarks: Graham Campbell, Past President, Energy Council of Canada
Jacob Irving, President, Energy Council of Canada
- 1:20 PM – 1:25 PM Introduction to Program: Colin Andersen, Executive VP, BEACON, and Chair, Energy Council of Canada

- 1:25 PM – 1:55 PM Ambassadors' Opening Remarks and Conversation:
- Kelly Craft, Ambassador of the United States to Canada
 - David MacNaughton, Ambassador of Canada to the United States
- Moderator: Colin Andersen, Executive VP, BEACON, and Chair, Energy Council of Canada

- 1:55 PM – 2:45 PM Recent Developments in Energy Trade in North America

Moderator: Jay Khosla, Assistant Deputy Minister, Energy, Natural Resources Canada

- Allan Fogwill, President and CEO, Canadian Energy Research Institute
- Martha Hall Findlay, President and CEO, Canada West Foundation
- Lawrence Herman, International Counsel, Herman and Associates

Q & A

- 2:45 PM – 2:55 PM Latest Results from Energy Policy Research Supported by the Energy Council of Canada

Introduction: Bob Hanf, North America Vice Chair, World Energy Council, and Executive Vice President, Stakeholder Relations and Regulatory Affairs, Emera Inc.

- Jatin Nathwani, Executive Director, WISE, and Ontario Research Chair in Public Policy for Sustainable Energy, University of Waterloo
- Jennifer Winter, Scientific Director, Energy and Environmental Policy, Assistant Professor of Economics, School of Public Policy, University of Calgary

- 2:55 PM – 3:15 PM Coffee & Networking Break: Meet the Researchers

- 3:15 PM – 4:05 PM Industry's Views on Energy Trade

Moderator: Jacob Irving, President, Energy Council of Canada

- Sergio Marchi, President and CEO, Canadian Electricity Association
- Tim McMillan, President and CEO, Canadian Association of Petroleum Producers
- Chris Bloomer, President and CEO, Canadian Energy Pipeline Association

Q & A

- 4:05 PM – 4:55 PM Views and Outlook

Moderator: Shawn McCarthy, National Correspondent, Globe and Mail

- Barry Worthington, Executive Director, United States Energy Association
- Glen Hodgson, Senior Fellow, Conference Board of Canada

Q & A

- 4:55 PM – 5:10 PM Highlights and "Take Aways": Sarah Goldfeder, Principal, Earncliffe Strategy Group

- 5:10 PM – 5:15 PM Closing Remarks: Colin Andersen, Executive VP, BEACON, and Chair, Energy Council of Canada

- 5:15 PM – 6:45 PM Reception – Governor General II & III Foyer